



Maureen K. Rego

CLIENT RELATIONSHIP MANAGER

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Services

Family Office Services

Overview

Maureen is a Client Relationship Manager at the firm. In this role, she is responsible for the administration of client accounts to ensure client communications are timely met.

Maureen provides support to Investment Advisors, Trustees, tax preparers and clients of the office maintaining an excellent service level.

Previously, Maureen worked for Guild, Monrad & Oates as an executive assistant.

Maureen lives on the South Shore with her family and enjoys cooking and gardening. She has been at Northeast since 1996.

Education

Quincy Junior College, A.A. – 1987